



OLD MUTUAL MULTI-MANAGERS INSTITUTIONAL SOLUTIONS AND BENCHMARK RETURNS

PERIOD ENDING 31 MAY 2024

OLDMUTUAL

	May	3 Months	1 Year	3 Years	5 Years	7 Years	10 Years	Since Inception	Inception
OMMM Inflation plus 1-3%	1.05%	2.09%	11.67%	8.93%	9.28%	8.60%	8.69%	12.12%	14-Oct-99
CPI + 2%	0.43%	2.54%	7.31%	8.09%	7.15%	6.97%	7.11%	7.63%	
OMMM Inflation plus 3-5%	1.21%	2.84%	11.36%	10.27%	11.21%	9.39%	9.40%	13.36%	31-Jul-03
CPI + 4% p.a	0.59%	3.04%	9.40%	10.20%	9.24%	9.06%	9.20%	9.43%	
OMMM Inflation plus 5-7%	1.28%	3.39%	11.13%	10.70%	11.70%	9.54%	9.40%	13.31%	14-Oct-99
CPI + 6% p.a	0.75%	3.53%	11.50%	12.31%	11.34%	11.15%	11.30%	11.84%	
Max 28	1.27%	3.89%	12.65%	12.03%	11.91%	9.58%	9.38%	12.85%	14-Oct-99
CPI + 6.5% p.a	0.79%	3.65%	12.02%	12.83%	11.86%	11.67%	11.82%	12.36%	
OMMM Moderate Tracker	1.54%	3.25%	10.82%	9.78%				10.03%	31-Oct-19
CPI + 4% p.a.	0.59%	3.04%	9.40%	10.20%	9.24%	9.06%	9.20%	9.37%	
OMMM Balanced Tracker	1.64%	3.92%	11.55%	10.75%				10.99%	31-Oct-19
CPI + 5% p.a	0.67%	3.28%	10.45%	11.25%	10.29%	10.11%	10.25%	10.42%	
OMMM Defensive Balanced	1.29%	0.96%	11.87%	10.10%	9.41%	8.36%	8.40%	11.05%	1-Oct-02
CPI + 3% p.a	0.51%	2.79%	8.35%	9.14%	8.20%	8.02%	8.16%	8.44%	
OMMM Managed	1.73%	3.25%	12.05%	11.45%	11.77%	9.65%	9.05%	11.63%	1-Apr-10
Median of Alex Forbes Global Large Manager Watch	1.67%	3.35%	10.83%	9.96%	10.09%	8.52%	8.21%	10.34%	
OMMM Money Market	0.78%	2.33%	9.69%	7.25%	6.85%	7.22%	7.23%	8.23%	1-Aug-00
STeFI 3 Month	0.68%	2.02%	8.26%	6.04%	5.67%	6.04%	6.19%	7.41%	
OMMM Long Short Equity Hedge	2.17%	3.56%	11.99%	13.74%	14.22%	10.45%	9.75%	12.47%	1-May-04
STeFI + 4% p.a	1.02%	3.75%	12.46%	10.32%	10.02%	10.39%	10.54%	11.01%	
CPI Inflation	0.26%	2.04%	5.21%	5.98%	5.06%	4.88%	5.02%		

Annualised returns are shown for periods greater than 1 year.

Returns are gross of OMMM and underlying investment manager charges.

"CPI" refers to the SA Consumer Price Index headline year-on-year rate as provided by Statistics South Africa but lagged by one month due to the timing of the release of the latest inflation figures.

Sources: Old Mutual Multi-Managers & I-Net

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