



OLD MUTUAL MULTI-MANAGERS INSTITUTIONAL SOLUTIONS AND BENCHMARK RETURNS

PERIOD ENDING 31 JULY 2024

OLDMUTUAL

	July	3 Months	Year to Date	1 Year	3 Years	5 Years	7 Years	10 Years	Since Inception	Inception
OMMM Inflation plus 1-3%	1.77%	4.51%	7.05%	12.33%	9.13%	9.69%	8.86%	8.73%	12.17%	14-Oct-99
CPI + 2%	0.25%	1.02%	3.59%	7.20%	8.07%	7.08%	6.95%	7.10%	7.62%	
OMMM Inflation plus 3-5%	2.01%	5.04%	8.10%	12.40%	10.58%	11.88%	9.62%	9.47%	13.45%	30-Jun-03
CPI + 4% p.a	0.41%	1.51%	4.77%	9.31%	10.19%	9.18%	9.04%	9.20%	9.42%	
OMMM Inflation plus 5-7%	1.95%	4.77%	8.26%	11.95%	10.96%	12.33%	9.72%	9.40%	13.37%	14-Oct-99
CPI + 6% p.a	0.57%	2.00%	5.94%	11.35%	12.29%	11.27%	11.13%	11.29%	11.83%	
OMMM Max 28	1.85%	4.39%	8.66%	12.57%	12.04%	12.53%	9.68%	9.32%	12.90%	14-Oct-99
CPI + 6.5% p.a	0.61%	2.12%	6.23%	11.87%	12.82%	11.79%	11.66%	11.82%	12.36%	
OMMM Moderate Tracker	1.99%	5.22%	7.77%	12.29%	9.73%				10.50%	31-Oct-19
CPI + 4% p.a.	0.41%	1.51%	4.77%	9.31%	10.19%				9.26%	
OMMM Balanced Tracker	1.75%	5.10%	8.25%	12.18%	10.62%				11.38%	31-Oct-19
CPI + 5% p.a	0.49%	1.76%	5.35%	10.31%	11.19%				10.27%	
OMMM Defensive Balanced	1.56%	4.67%	6.49%	12.11%	10.08%	9.75%	8.71%	8.53%	11.13%	1-Oct-02
CPI + 3% p.a	0.41%	1.51%	4.77%	9.31%	10.19%	9.18%	9.04%	9.20%	9.45%	
OMMM Managed	1.80%	4.65%	7.74%	13.35%	11.77%	12.17%	9.86%	9.07%	11.74%	1-Apr-10
Median of Alex Forbes Global Large Manager Watch	2.56%	6.21%	8.44%	12.52%	10.79%	10.87%	8.92%	8.40%	10.68%	
OMMM Money Market	0.82%	2.29%	5.46%	9.43%	7.49%	6.83%	7.22%	7.26%	8.23%	1-Aug-00
STeFI 3 Month	0.68%	2.02%	4.74%	8.29%	6.30%	5.71%	6.07%	6.23%	7.41%	
CPI Inflation	0.09%	0.52%	2.40%	5.10%	5.95%	4.98%	4.85%	5.00%		

Annualised returns are shown for periods greater than 1 year.

Returns are gross of OMMM and underlying investment manager charges.

"CPI" refers to the SA Consumer Price Index headline year-on-year rate as provided by Statistics South Africa but lagged by one month due to the timing of the release of the latest inflation figures.

Sources: Old Mutual Multi-Managers & I-Net

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