



OLD MUTUAL MULTI-MANAGERS INSTITUTIONAL SOLUTIONS RETURNS REPORT

PERIOD ENDING 31 OCTOBER 2024

OLDMUTUAL

	October	3 Months	Year to Date	1 Year	3 Years	5 Years	7 Years	10 Years	Since Inception	Inception
Inflation plus 1-3%	-1.03%	2.55%	9.78%	16.48%	9.23%	9.63%	8.63%	8.78%	12.15%	14-Oct-99
Inflation plus 3-5%	-1.13%	3.12%	11.46%	21.29%	10.05%	11.94%	9.17%	9.63%	13.44%	30-Jun-03
Inflation plus 5-7%	-0.99%	3.14%	11.66%	22.85%	10.19%	12.40%	9.15%	9.66%	13.37%	14-Oct-99
Max 28	-0.58%	3.61%	12.59%	23.67%	11.22%	12.72%	9.16%	9.63%	12.92%	14-Oct-99
Moderate Tracker	-0.37%	4.69%	12.83%	23.40%	10.20%	10.96%			10.96%	11-Oct-19
Balanced Tracker	-0.25%	5.35%	14.04%	26.13%	11.14%	11.94%			11.94%	11-Oct-19
Defensive Balanced	-0.01%	2.81%	9.48%	17.98%	10.03%	9.96%	8.41%	8.78%	11.14%	1-Oct-02
Managed	0.81%	4.84%	12.95%	23.73%	11.79%	12.63%	9.61%	9.66%	11.89%	1-Apr-10
Money Market	0.74%	2.26%	7.85%	9.41%	7.90%	6.88%	7.27%	7.35%	8.24%	1-Aug-00
CPI Inflation	0.09%	0.61%	3.02%	3.85%	5.56%	4.92%	4.81%	4.94%		

Annualised returns are shown for periods greater than 1 year.

Returns are gross of OMMM and underlying investment manager charges.

"CPI" refers to the SA Consumer Price Index headline year-on-year rate as provided by Statistics South Africa but lagged by one month due to the timing of the release of the latest inflation figures.

Sources: Old Mutual Multi-Managers

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