



# OLD MUTUAL MULTI-MANAGERS INSTITUTIONAL SOLUTIONS AND BENCHMARK RETURNS

## PERIOD ENDING 31 OCTOBER 2024

OLDMUTUAL

	October	3 Months	Year to Date	1 Year	3 Years	5 Years	7 Years	10 Years	Since Inception	Inception Date
<b>Inflation plus 1-3%</b>	-1.03%	2.55%	9.78%	16.48%	9.23%	9.63%	8.63%	8.78%	12.15%	14-Oct-99
CPI + 2%	0.25%	1.11%	4.73%	5.92%	7.67%	7.02%	6.90%	7.04%	7.58%	
<b>Inflation plus 3-5%</b>	-1.13%	3.12%	11.46%	21.29%	10.05%	11.94%	9.17%	9.63%	13.44%	30-Jun-03
CPI + 4% p.a	0.41%	1.60%	6.44%	8.00%	9.78%	9.12%	9.00%	9.14%	9.38%	
<b>Inflation plus 5-7%</b>	-0.99%	3.14%	11.66%	22.85%	10.19%	12.40%	9.15%	9.66%	13.37%	14-Oct-99
CPI + 6% p.a	0.57%	2.08%	8.14%	10.08%	11.87%	11.21%	11.09%	11.24%	11.80%	
<b>Max 28</b>	-0.58%	3.61%	12.59%	23.67%	11.22%	12.72%	9.16%	9.63%	12.92%	14-Oct-99
CPI + 6.5% p.a	0.61%	2.20%	8.57%	10.60%	12.40%	11.73%	11.61%	11.76%	12.33%	
<b>Moderate Tracker</b>	-0.37%	4.69%	12.83%	23.40%	10.20%	10.96%			10.96%	11-Oct-19
CPI + 4% p.a.	0.41%	1.60%	6.44%	8.00%	9.78%	9.12%			9.12%	
<b>Balanced Tracker</b>	-0.25%	5.35%	14.04%	26.13%	11.14%	11.94%			11.94%	11-Oct-19
CPI + 5% p.a	0.49%	1.84%	7.29%	9.04%	10.77%	10.13%			10.13%	
<b>Defensive Balanced</b>	-0.01%	2.81%	9.48%	17.98%	10.03%	9.96%	8.41%	8.78%	11.14%	1-Oct-02
CPI + 3% p.a	0.41%	1.60%	6.44%	8.00%	9.78%	9.12%	9.00%	9.14%	9.41%	
<b>Managed</b>	0.81%	4.84%	12.95%	23.73%	11.79%	12.63%	9.61%	9.66%	11.89%	1-Apr-10
Median of Alex Forbes Global Large Manager Watch	-0.52%	3.04%	11.74%	22.24%	10.32%	10.83%	8.53%	8.68%	10.72%	
<b>Money Market</b>	0.74%	2.26%	7.85%	9.41%	7.90%	6.88%	7.27%	7.35%	8.24%	1-Aug-00
STeFI 3 Month	0.66%	2.00%	6.83%	8.26%	6.69%	5.78%	6.11%	6.29%	7.41%	
<b>CPI Inflation</b>	0.09%	0.61%	3.02%	3.85%	5.56%	4.92%	4.81%	4.94%		

Annualised returns are shown for periods greater than 1 year.

Returns are gross of OMMM and underlying investment manager charges.

"CPI" refers to the SA Consumer Price Index headline year-on-year rate as provided by Statistics South Africa but lagged by one month due to the timing of the release of the latest inflation figures.

Sources: Old Mutual Multi-Managers & I-Net

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