



# OLD MUTUAL MULTI-MANAGERS INSTITUTIONAL SOLUTIONS AND BENCHMARK RETURNS

## PERIOD ENDING 30 NOVEMBER 2024

OLDMUTUAL

	November	3 Months	Year to Date	1 Year	3 Years	5 Years	7 Years	10 Years	Since Inception	Inception Date
<b>Inflation plus 1-3%</b>	1.51%	2.23%	11.43%	13.51%	9.38%	9.91%	8.95%	8.78%	12.18%	14-Oct-99
CPI + 2%	0.08%	0.58%	4.81%	4.89%	7.55%	7.00%	6.85%	7.01%	7.56%	
<b>Inflation plus 3-5%</b>	1.54%	2.62%	13.18%	15.62%	10.16%	12.37%	9.37%	9.63%	13.47%	30-Jun-03
CPI + 4% p.a	0.24%	1.07%	6.70%	6.95%	9.66%	9.10%	8.94%	9.11%	9.36%	
<b>Inflation plus 5-7%</b>	1.33%	2.52%	13.15%	15.71%	10.26%	12.83%	9.26%	9.65%	13.38%	14-Oct-99
CPI + 6% p.a	0.40%	1.55%	8.58%	9.01%	11.75%	11.19%	11.03%	11.20%	11.78%	
<b>Max 28</b>	1.15%	2.76%	13.88%	16.43%	11.19%	13.14%	9.24%	9.60%	12.93%	14-Oct-99
CPI + 6.5% p.a	0.44%	1.67%	9.05%	9.52%	12.28%	11.71%	11.55%	11.73%	12.30%	
<b>Moderate Tracker</b>	0.90%	2.85%	13.84%	16.22%	10.12%	11.16%			10.97%	11-Oct-19
CPI + 4% p.a.	0.24%	1.07%	6.70%	6.95%	9.66%	9.10%			9.10%	
<b>Balanced Tracker</b>	0.59%	3.14%	14.71%	17.37%	10.94%	12.07%			11.86%	11-Oct-19
CPI + 5% p.a	0.32%	1.31%	7.64%	7.98%	10.65%	10.11%			10.11%	
<b>Defensive Balanced</b>	2.30%	3.86%	12.00%	14.34%	10.47%	10.50%	8.88%	8.89%	11.21%	1-Oct-02
CPI + 3% p.a	0.24%	1.07%	6.70%	6.95%	9.66%	9.10%	8.94%	9.11%	9.39%	
<b>Managed</b>	1.67%	4.76%	14.83%	18.54%	12.12%	12.91%	9.88%	9.66%	11.94%	1-Apr-10
Median of Alex Forbes Global Large Manager Watch	1.95%	3.77%	13.92%	16.19%	10.71%	11.36%	8.82%	8.80%	10.80%	
<b>Money Market</b>	0.73%	2.23%	8.63%	9.41%	8.02%	6.91%	7.28%	7.37%	8.24%	1-Aug-00
STeFI 3 Month	0.63%	1.96%	7.51%	8.24%	6.81%	5.80%	6.12%	6.30%	7.42%	
<b>CPI Inflation</b>	-0.09%	0.09%	2.93%	2.84%	5.44%	4.90%	4.75%	4.91%		

Annualised returns are shown for periods greater than 1 year.

Returns are gross of OMMM and underlying investment manager charges.

"CPI" refers to the SA Consumer Price Index headline year-on-year rate as provided by Statistics South Africa but lagged by one month due to the timing of the release of the latest inflation figures.

Sources: Old Mutual Multi-Managers & I-Net

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