



OLD MUTUAL MULTI-MANAGERS INSTITUTIONAL SOLUTIONS RETURNS REPORT

PERIOD ENDING 31 DECEMBER 2024

OLDMUTUAL

	December	3 Months	Year to Date	1 Year	3 Years	5 Years	7 Years	10 Years	Since Inception	Inception
Inflation plus 1-3%	0.71%	1.18%	12.22%	12.22%	8.91%	9.93%	9.00%	8.83%	12.16%	14-Oct-99
Inflation plus 3-5%	0.82%	1.21%	14.11%	14.11%	9.38%	12.28%	9.70%	9.67%	13.45%	30-Jun-03
Inflation plus 5-7%	0.85%	1.18%	14.11%	14.11%	9.44%	12.69%	9.67%	9.68%	13.38%	14-Oct-99
Max 28	0.83%	1.40%	14.83%	14.83%	10.26%	13.03%	9.70%	9.61%	12.92%	14-Oct-99
Moderate Tracker	-0.39%	0.13%	13.40%	13.40%	8.64%	10.80%			10.70%	11-Oct-19
Balanced Tracker	-0.13%	0.21%	14.56%	14.56%	9.42%	11.73%			11.63%	11-Oct-19
Defensive Balanced	1.06%	3.38%	13.19%	13.19%	9.87%	10.52%	9.30%	8.92%	11.22%	1-Oct-02
Managed	0.81%	3.32%	15.76%	15.76%	11.21%	12.75%	10.31%	9.65%	11.93%	1-Apr-10
Money Market	0.75%	2.24%	9.44%	9.44%	8.14%	6.93%	7.29%	7.39%	8.25%	1-Aug-00
CPI Inflation	0.00%	0.00%	2.93%	2.93%	5.27%	4.89%	4.74%	4.91%		

Annualised returns are shown for periods greater than 1 year.

Returns are gross of OMMM and underlying investment manager charges.

"CPI" refers to the SA Consumer Price Index headline year-on-year rate as provided by Statistics South Africa but lagged by one month due to the timing of the release of the latest inflation figures.

Sources: Old Mutual Multi-Managers

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