



OLD MUTUAL MULTI-MANAGERS INSTITUTIONAL SOLUTIONS AND BENCHMARK RETURNS

PERIOD ENDING 31 DECEMBER 2024

OLDMUTUAL

	December	3 Months	Year to Date	1 Year	3 Years	5 Years	7 Years	10 Years	Since Inception	Inception Date
Inflation plus 1-3%	0.71%	1.18%	12.22%	12.22%	8.91%	9.93%	9.00%	8.83%	12.16%	14-Oct-99
CPI + 2%	0.17%	0.50%	4.99%	4.99%	7.38%	6.98%	6.83%	7.01%	7.54%	
Inflation plus 3-5%	0.82%	1.21%	14.11%	14.11%	9.38%	12.28%	9.70%	9.67%	13.45%	30-Jun-03
CPI + 4% p.a	0.33%	0.99%	7.05%	7.05%	9.48%	9.08%	8.93%	9.11%	9.34%	
Inflation plus 5-7%	0.85%	1.18%	14.11%	14.11%	9.44%	12.69%	9.67%	9.68%	13.38%	14-Oct-99
CPI + 6% p.a	0.49%	1.47%	9.10%	9.10%	11.57%	11.17%	11.01%	11.20%	11.76%	
Max 28	0.83%	1.40%	14.83%	14.83%	10.26%	13.03%	9.70%	9.61%	12.92%	14-Oct-99
CPI + 6.5% p.a	0.53%	1.59%	9.62%	9.62%	12.09%	11.69%	11.54%	11.72%	12.28%	
Moderate Tracker	-0.39%	0.13%	13.40%	13.40%	8.64%	10.80%			10.70%	11-Oct-19
CPI + 4% p.a.	0.33%	0.99%	7.05%	7.05%	9.48%	9.08%			8.93%	
Balanced Tracker	-0.13%	0.21%	14.56%	14.56%	9.42%	11.73%			11.63%	11-Oct-19
CPI + 5% p.a	0.41%	1.23%	8.07%	8.07%	10.47%	10.09%			9.94%	
Defensive Balanced	1.06%	3.38%	13.19%	13.19%	9.87%	10.52%	9.30%	8.92%	11.22%	1-Oct-02
CPI + 3% p.a	0.33%	0.99%	7.05%	7.05%	9.48%	9.08%	8.93%	9.11%	9.37%	
Managed	0.81%	3.32%	15.76%	15.76%	11.21%	12.75%	10.31%	9.65%	11.93%	1-Apr-10
Median of Alex Forbes Global Large Manager Watch	0.49%	1.91%	14.48%	14.48%	9.63%	11.13%	9.12%	8.74%	10.77%	
Money Market	0.75%	2.24%	9.44%	9.44%	8.14%	6.93%	7.29%	7.39%	8.25%	1-Aug-00
STeFI 3 Month	0.65%	1.96%	8.20%	8.20%	6.93%	5.82%	6.13%	6.32%	7.42%	
CPI Inflation	0.00%	0.00%	2.93%	2.93%	5.27%	4.89%	4.74%	4.91%		

Annualised returns are shown for periods greater than 1 year.

Returns are gross of OMMM and underlying investment manager charges.

"CPI" refers to the SA Consumer Price Index headline year-on-year rate as provided by Statistics South Africa but lagged by one month due to the timing of the release of the latest inflation figures.

Sources: Old Mutual Multi-Managers & I-Net

CONTACT US +27 21 524 4826 | EMAIL ommmclientquery@ommm.co.za | INTERNET www.ommultimanagers.co.za

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