



# OLD MUTUAL MULTI-MANAGERS INSTITUTIONAL SOLUTIONS RETURNS REPORT

## PERIOD ENDING 31 JANUARY 2025

OLDMUTUAL

	January	3 Months	Year to Date	1 Year	3 Years	5 Years	7 Years	10 Years	Since Inception	Inception
Inflation plus 1-3%	0.77%	3.01%	0.77%	12.35%	9.79%	9.69%	9.18%	8.66%	12.16%	14-Oct-99
Inflation plus 3-5%	1.12%	3.52%	1.12%	15.17%	10.36%	12.08%	9.96%	9.56%	13.46%	30-Jun-03
Inflation plus 5-7%	1.32%	3.54%	1.32%	15.70%	10.47%	12.60%	9.95%	9.59%	13.39%	14-Oct-99
Max 28	1.25%	3.27%	1.25%	15.96%	11.21%	12.94%	9.99%	9.49%	12.93%	14-Oct-99
Moderate Tracker	1.45%	1.97%	1.45%	14.77%	10.04%	10.81%			10.83%	11-Oct-19
Balanced Tracker	1.60%	2.06%	1.60%	16.23%	10.99%	11.76%			11.77%	11-Oct-19
Defensive Balanced	1.44%	4.87%	1.44%	13.61%	11.05%	10.40%	9.55%	8.84%	11.25%	1-Oct-02
Managed	1.02%	3.54%	1.02%	16.16%	11.99%	12.85%	10.36%	9.58%	11.94%	1-Apr-10
Money Market	0.70%	2.19%	0.70%	9.29%	8.26%	6.94%	7.29%	7.41%	8.25%	1-Aug-00
CPI Inflation	0.09%	0.00%	0.09%	3.02%	5.10%	4.85%	4.68%	4.94%		

Annualised returns are shown for periods greater than 1 year.

Returns are gross of OMMM and underlying investment manager charges.

"CPI" refers to the SA Consumer Price Index headline year-on-year rate as provided by Statistics South Africa but lagged by one month due to the timing of the release of the latest inflation figures.

Sources: Old Mutual Multi-Managers

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